

AIFI

Association of Indian Forging Industry

WESTERN REGION MEET

APRIL 2026

What it Means for the Industry ?

Key Industry Press Reports

1st April

- RoDTEP scheme for exporters extended till September 30 (BL)
- E4W registrations up 88% in FY26 (BL)

2nd April

- PV wholesales rose 16% in March despite West Asia war (BS)
- Ashok Leyland to raise LCVs addressable market (BL)

3rd April

- FY26 defence exports hit all-time high Rs. 38,424 Cr (BL)
- TAFE tractor sales rise 37% in FY26 (BL)

What it Means for the Industry ?

Key Industry Press Reports

4th April

- Hero emerges as biggest gainer in E2W market share (BS)

6th April

- With 26.3 lakh units, SUVs continue to rule car market in FY26 with 56% share (BL)

7th April

- Automobile retail sales hit all-time high of 2.96 crore units in FY26 (BL)

10th April

- Construction equipment sales fall 13% in FY26 on project delays, weak execution: FADA (BL)

What it Means for the Industry ?

Key Industry Press Reports

11th April

- Tractor sales cross 10 lakh in FY26 on strong rural demand, GST cut (BL)

14th April

- EV shift may power scooters ahead of motorbikes by FY37 (BS)

15th April

- Auto production in “precarious” phase on low LPG supply: SIAM (BS)
- Uttar Pradesh hikes minimum pay by up to 21% after workers’ protests (BL)

16th April

- CV growth seen moderating in FY27 (BS)
- Maruti Suzuki, Hyundai, Nissan lead India's PV exports with 80% share. (BS)

What it Means for the Industry ?

Key Industry Press Reports

17th April

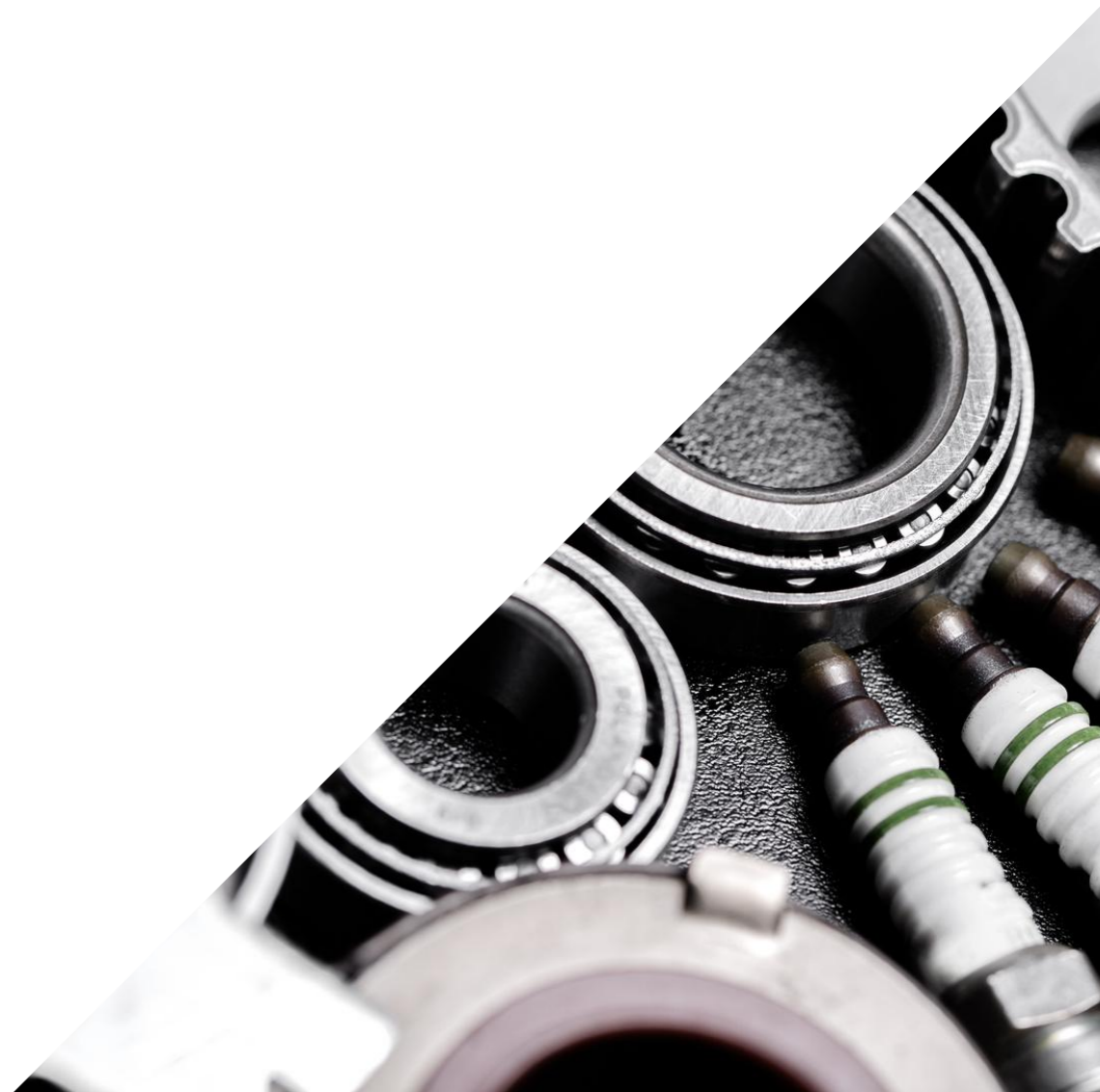
- Auto industry , govt agree on draft CAFE-3 norms (BL)
- Renault group gears up for India expansion; 7 launches by 2030 (BS)

21st April

- Global steel demand to rise despite W. Asia war (BL)
- Hyundai, TVS Motor formalise partnership for E3W commercialisation (BS)

AUTOMOBILE INDUSTRY SCENARIO

Source: SIAM/FADA/TMA



AUTOMOBILE : PRODUCTION & WHOLESALE : OEM (YOY)

Category	MARCH					
	Production			Domestic Sales		
	2025	2026	% Change	2025	2026	% Change
PV	4,23,005	4,61,099	9.0%	3,29,742	3,76,268	14.1%
3W	87,219	1,16,890	34.0%	62,813	76,273	21.4%
2W	19,66,574	23,99,551	22.0%	16,56,939	19,76,128	19.3%
Tractor	85,500	1,09,967	28.6%	79,946	1,03,193	29.1%

AUTOMOBILE RETAIL SALES : FADA (YOY)

Category	MAR-2025	MAR-2026	YoY %
Passenger Vehicle	3,62,304	4,40,144	21.48%
Three Wheelers	99,325	1,09,777	10.52%
Two Wheelers	15,16,150	19,51,006	28.68%
Commercial Vehicle	89,067	1,02,536	15.12%
Tractor	74,032	82,080	10.87%

AUTOMOBILE : EXPORT : OEM (YOY)

Category	MARCH		
	Exports		
	2025	2026	% Change
PV	77,203	78,922	2.2%
3W	28,908	38,186	32.1%
2W	3,64,812	4,28,622	17.5%
Tractor	10,733	9,275	-13.6%

CUMULATIVE ANALYSIS: APR 25 – MAR 26 (IN LAKHS)

Year / Category	Production OEM (a)	Domestic Sales OEM (b)	Exports OEM (c)	Inventory at OEM (a-b-c)	FADA Sale (d)	Dealers Inventory (b – d)
2025 - 26	Apr-Mar	Apr-Mar	Apr-Mar	Apr-Mar	Apr-Mar	Apr-Mar
PV	55.39	46.43	9.05	-0.09	88.45	-42.02
CV	11.7	10.79	0.94	-0.03	20.19	-9.4
3W	13	8.36	4.6	0.04	26.17	-17.81
2W	266.91	217.05	51.8	-1.94	407.89	-190.84
Tractor	12.41	11.6	1.05	-0.24	20.17	-8.57

EV PENETRATION : FADA

Category	MAR'26	MAR'25
Passenger Vehicle	5.11%	3.69%
Three Wheelers	57.89%	59.90%
Two Wheelers	9.79%	8.67%
Commercial Vehicle	2.40%	1.08%
Tractor	0.00%	0.00%

Target 2030 : 30% EV Penetration :

80% for two-wheelers and three-wheelers

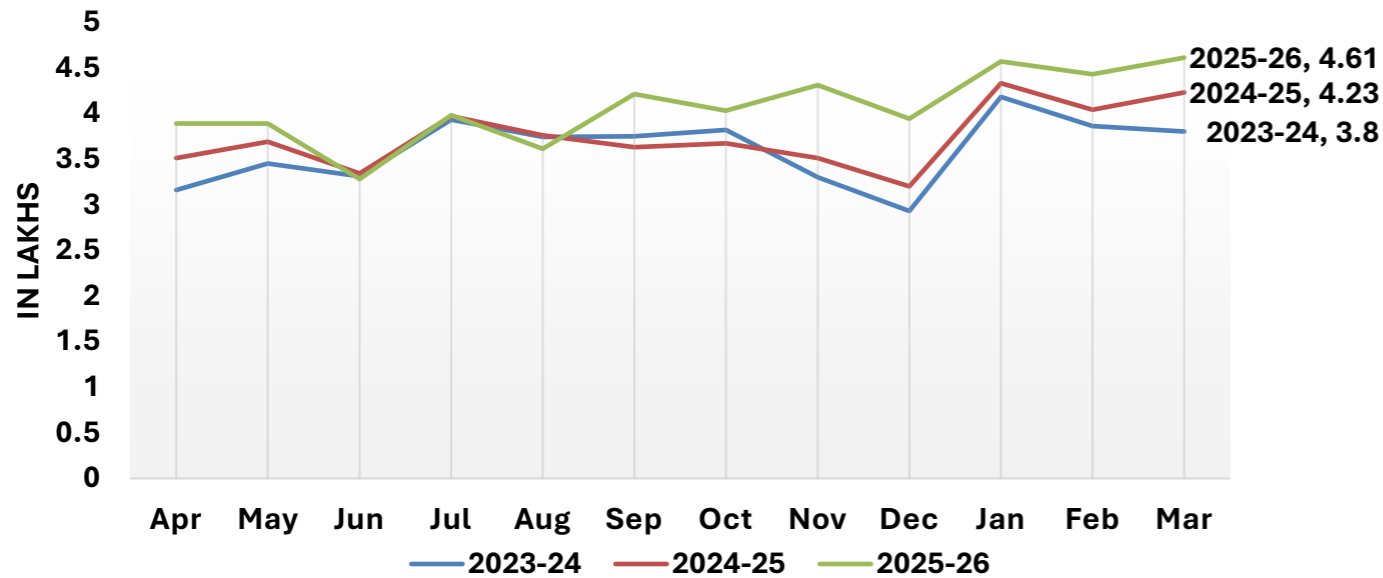
40% for buses

70% for commercial vehicles

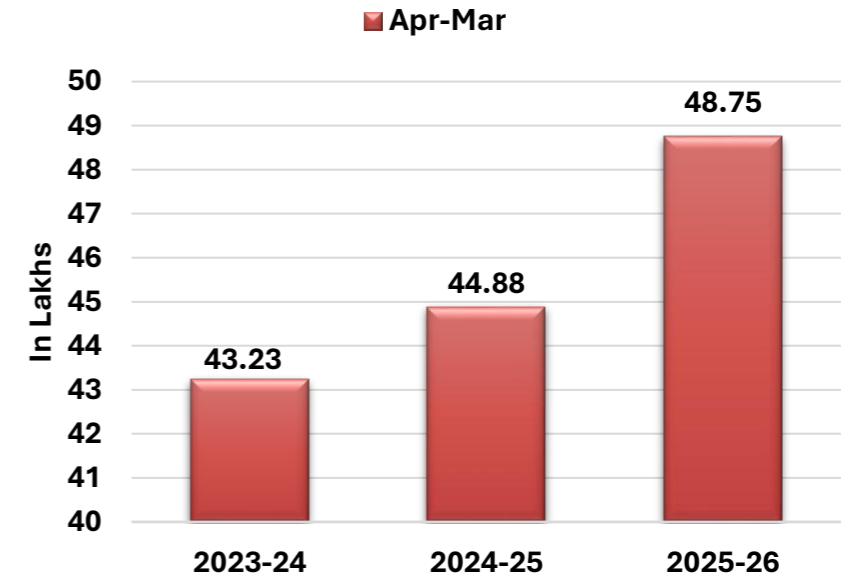
30% for private cars.

PASSENGER VEHICLES: PRODUCTION TREND

PV Production



PV Production

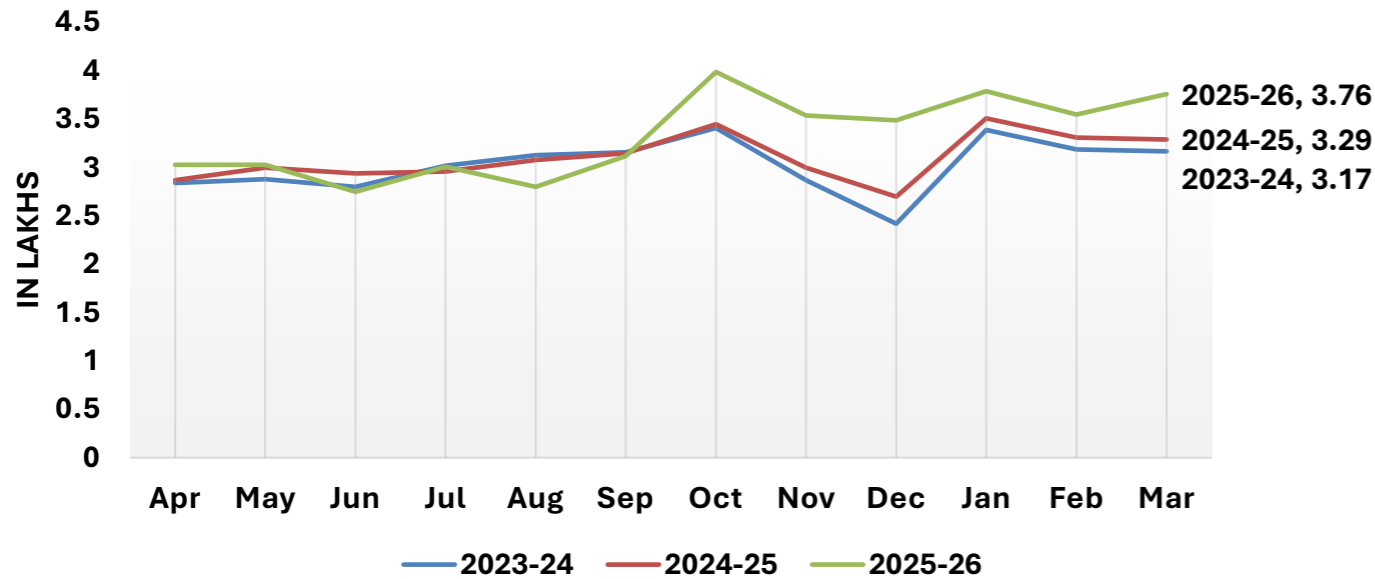


	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	43.23	44.88	48.75	3.82	8.62

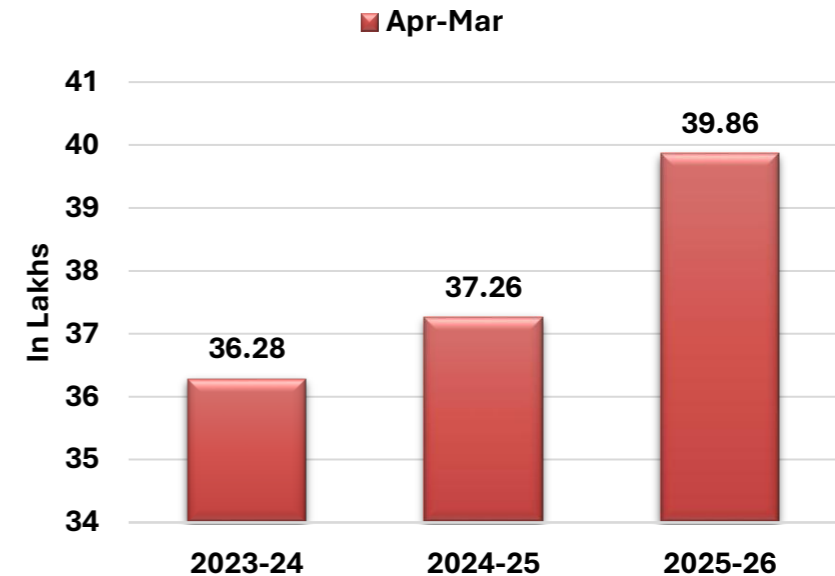
PASSENGER VEHICLES: DOMESTIC SALES TREND

FADA (SALES MAR 2026)
4,40,144

PV Domestic Sales

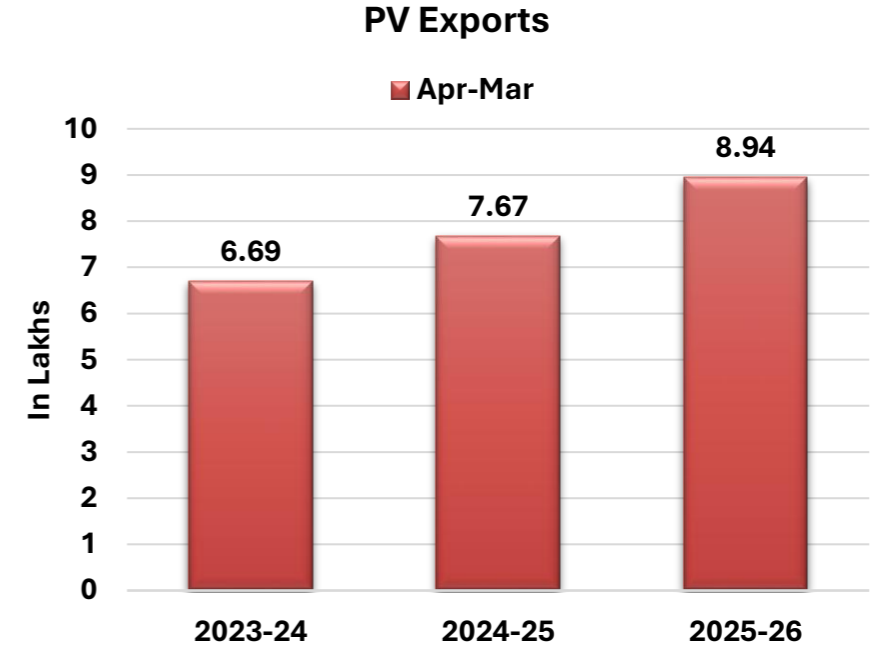
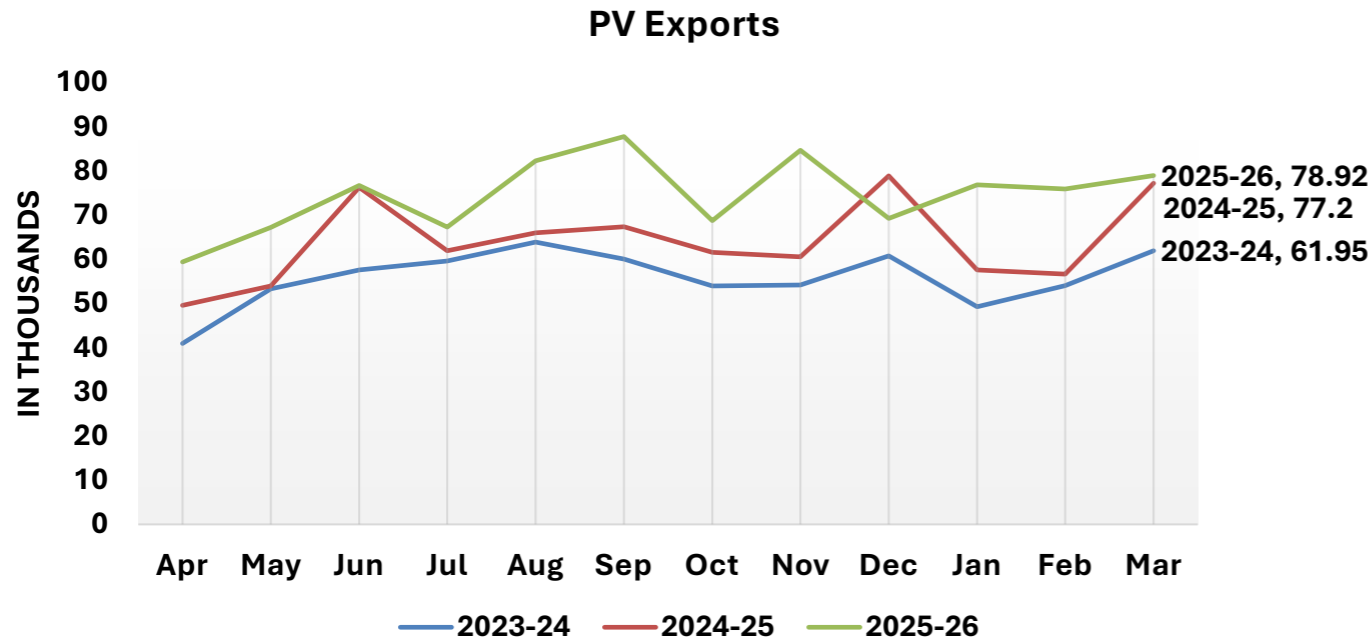


PV Domestic Sales



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	36.28	37.26	39.86	2.70	6.98

PASSENGER VEHICLES: EXPORTS TREND



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	6.69	7.67	8.94	14.65	16.56

COMPANY-WISE PRODUCTION FIGURES: PV

Passenger Vehicles (PVs)*	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
Maruti Suzuki India Ltd	1,91,180	2,27,942	19.23	20,63,870	23,06,968
Hyundai Motor India Ltd	69,500	68,100	-2.01	7,61,845	7,69,229
Mahindra & Mahindra Ltd	57,147	64,306	12.53	5,61,692	6,66,845
Kia India Pvt Ltd	28,270	30,599	8.24	2,81,435	3,17,072
Toyota Kirloskar Motor Pvt Ltd	32,961	30,384	-7.82	3,85,765	3,94,141
SkodaAuto India Pvt Ltd	10,212	9,703	-4.98	47,699	71,703
Nissan Motor India Pvt Ltd	7,953	8,514	7.05	99,332	1,09,791
Honda Cars India Ltd	10,800	8,251	-23.60	1,15,597	81,474
Renault India Pvt Ltd	6,963	5,595	-19.65	50,368	53,880
Volkswagen India Pvt Ltd	5,803	4,816	-17.01	85,952	78,880
Stellantis India Pvt Ltd	502	1,084	115.94	7,125	9,563
JSW MG Motor India Pvt Ltd	963	921	-4.36	22,741	9,421
FCA India Automobiles Pvt Ltd	510	438	-14.12	6,949	5,647
Force Motors Ltd	194	402	107.22	2,160	3,498
Isuzu Motors India Pvt Ltd	47	44	-6.38	479	270
Tata Motors Ltd	0	0	-	5,68,155	6,60,733
Total	4,23,005	4,61,099	9.01	50,61,164	55,39,115

COMPANY-WISE PRODUCTION FIGURES: PASSENGER CARS

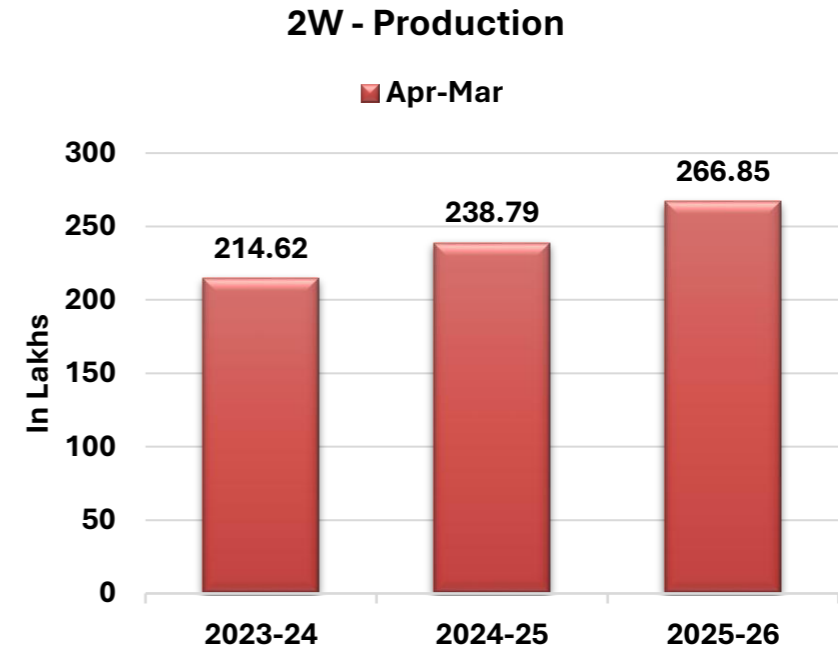
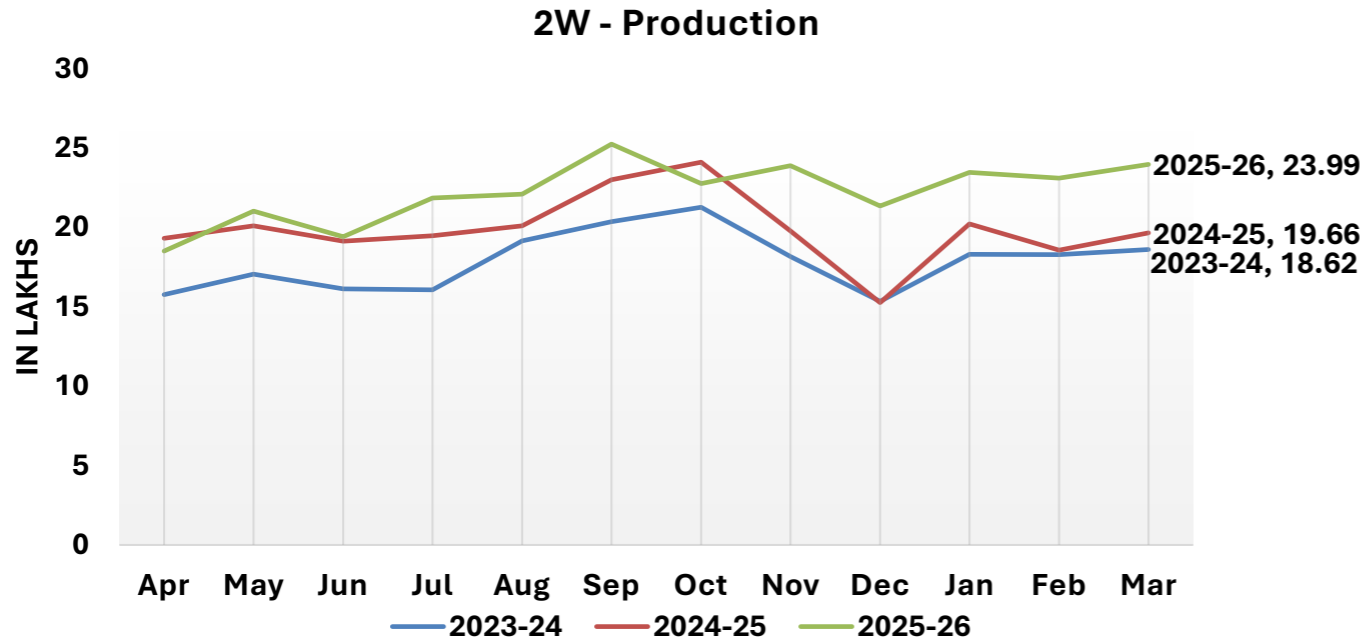
Passenger Cars	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
Maruti Suzuki India Ltd	1,07,267	1,12,283	4.68	11,24,698	11,84,020
Hyundai Motor India Ltd	30,575	30,315	-0.85	3,23,961	3,43,894
Honda Cars India Ltd	4,830	5,122	6.05	52,650	51,420
Volkswagen India Pvt Ltd	3,992	4,260	6.71	53,052	54,356
Nissan Motor India Pvt Ltd	-	1,641	-	41,957	26,982
SkodaAuto India Pvt Ltd	1,619	967	-40.27	15,471	13,146
Renault India Pvt Ltd	1,487	567	-61.87	13,215	10,774
Toyota Kirloskar Motor Pvt Ltd	215	119	-44.65	1,527	2,586
Tata Motors Ltd	-	-	-	1,22,975	1,39,263
Total	1,49,985	1,55,274	3.53	17,49,506	18,26,441

***Data encompasses Toyota Kirloskar Motor Pvt Ltd (Camry)**

FADA Y-O-Y GROWTH OF PASSENGER VEHICLE SALES

Month	2024-25	2025-26	YoY% Growth Rate
April	3,44,594	3,49,939	1.55%
May	3,11,908	3,02,214	-3.11%
June	2,90,593	2,97,722	2.45%
July	3,31,280	3,28,613	-0.81%
August	3,20,291	3,23,256	0.93%
September	2,82,945	2,99,369	5.80%
October	5,00,578	5,57,373	11.35%
November	3,29,253	3,94,152	19.71%
December	2,99,799	3,79,671	26.64%
January	4,78,915	5,13,475	7.22%
February	3,13,015	3,94,768	26.12%
March	3,62,304	4,40,144	21.48%

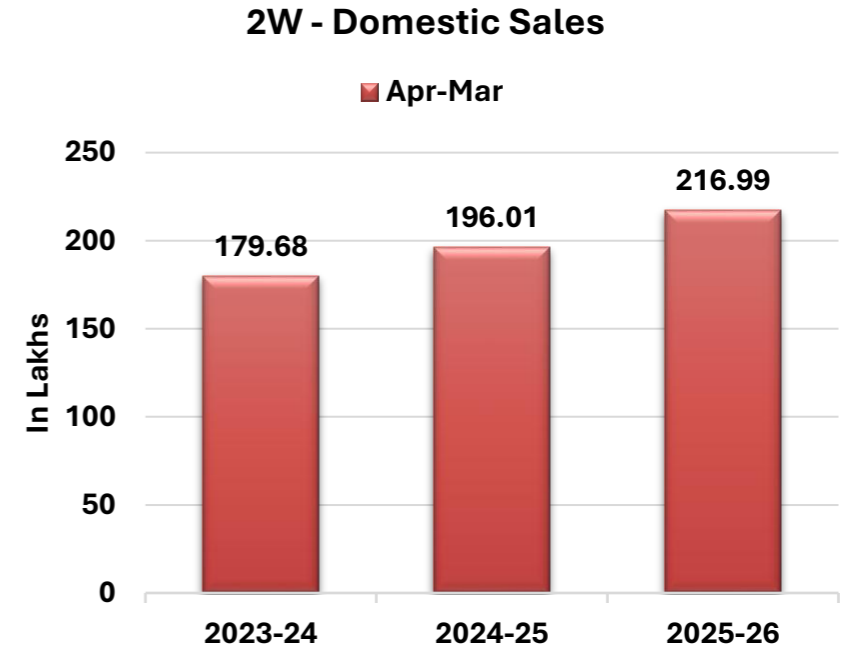
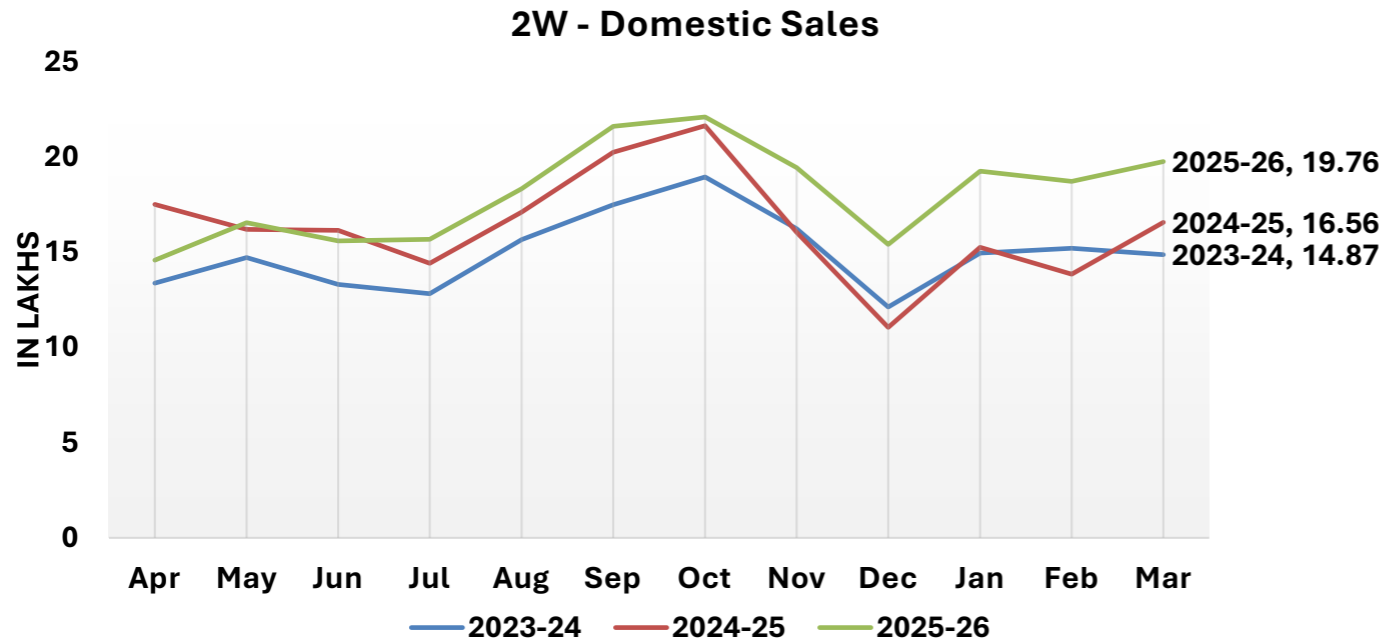
TWO WHEELERS: PRODUCTION TREND



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	214.62	238.79	266.85	11.26	11.75

TWO WHEELERS: DOMESTIC SALES TREND

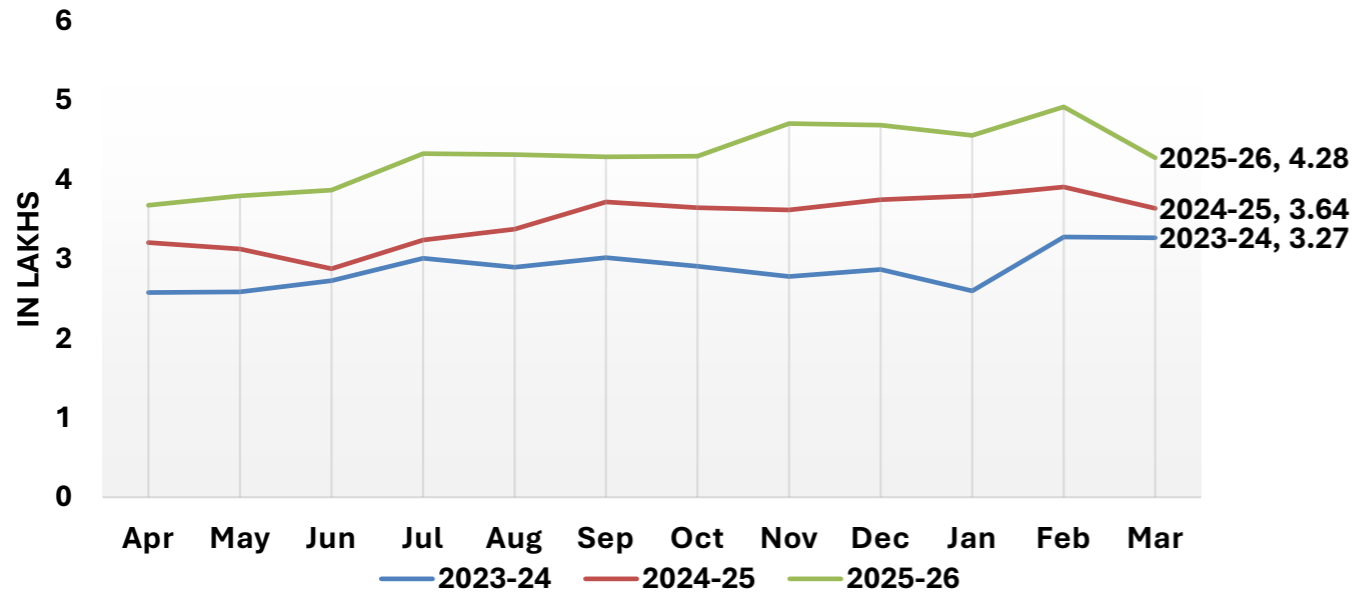
FADA (SALES MAR 2026)
19,51,006



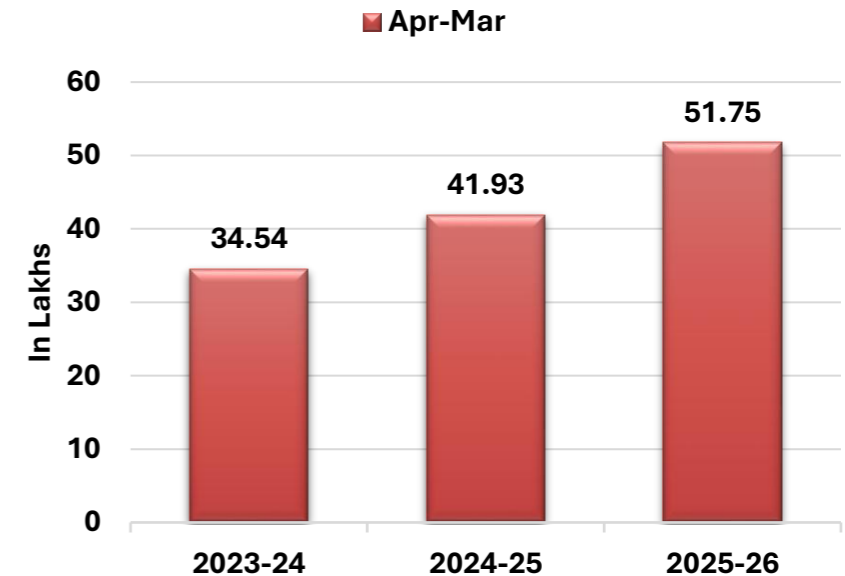
	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	179.68	196.01	216.99	9.09	10.70

TWO WHEELERS: EXPORTS TREND

2W - Exports



2W - Exports



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	34.54	41.93	51.75	21.40	23.42

COMPANY-WISE PRODUCTION FIGURES: TWO - WHEELERS

Two – Wheelers	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
Hero MotoCorp Ltd	4,76,538	5,81,189	21.96	58,97,823	63,91,193
Honda Motorcycle & Scooter India Pvt Ltd	4,61,000	5,51,001	19.52	58,64,348	63,18,639
TVS Motor Company Ltd	4,09,347	4,88,483	19.33	46,48,667	55,74,307
Bajaj Auto Ltd	3,03,801	4,02,266	32.41	39,66,960	43,62,638
Suzuki Motorcycle India Pvt Ltd	1,16,907	1,30,597	11.71	12,65,407	14,42,817
Royal-Enfield (Unit of Eicher Motors)	98,617	1,11,010	12.57	10,11,126	12,41,256
India Yamaha Motor Pvt Ltd	78,810	1,03,310	31.09	10,01,823	10,39,757
Ather Energy Pvt. Ltd	14,473	25,508	76.25	1,57,040	2,60,309
Piaggio Vehicles Pvt Ltd	6,654	5,819	-12.55	60,294	57,671
India Kawasaki Motors Pvt Ltd	387	284	-26.61	3,620	2,851
Triumph Motorcycles India Pvt Ltd	40	84	110.00	499	366
Okinawa Autotech Pvt. Ltd	0	0	-	6,250	112
Total	19,66,574	23,99,551	22.02	2,38,83,857	2,66,91,916

COMPANY-WISE PRODUCTION FIGURES: E-2W (UPTO 250W)

E – Two Wheelers	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
Bajaj Auto Ltd (Yulu Ver 3.0x)	13	551	23.28	17,222	3,244
Okinawa Autotech Pvt. Ltd (Dual,Dual-100,Lite,R-30)	-	-	-	3,677	92
Total	244	233	-4.51	20,886	3,336

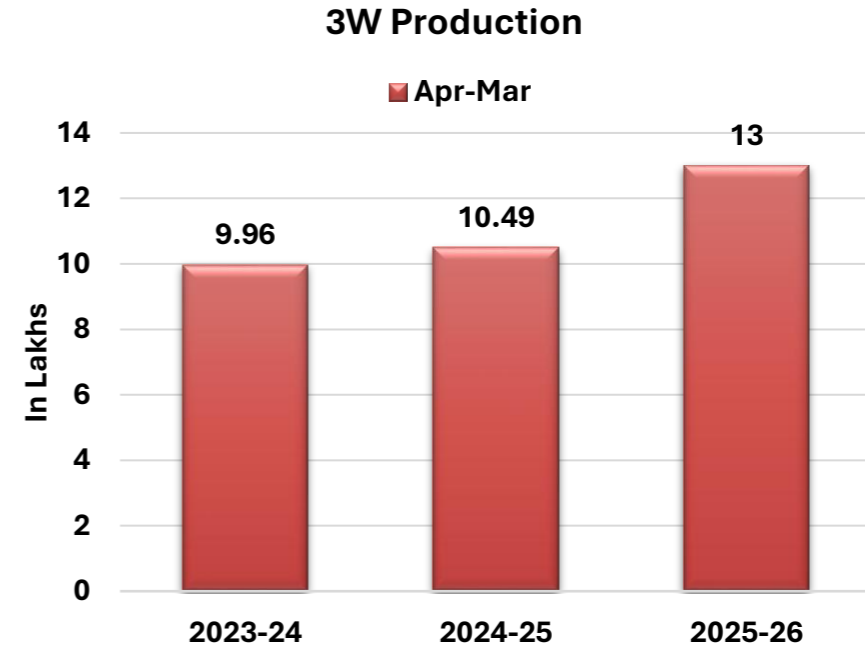
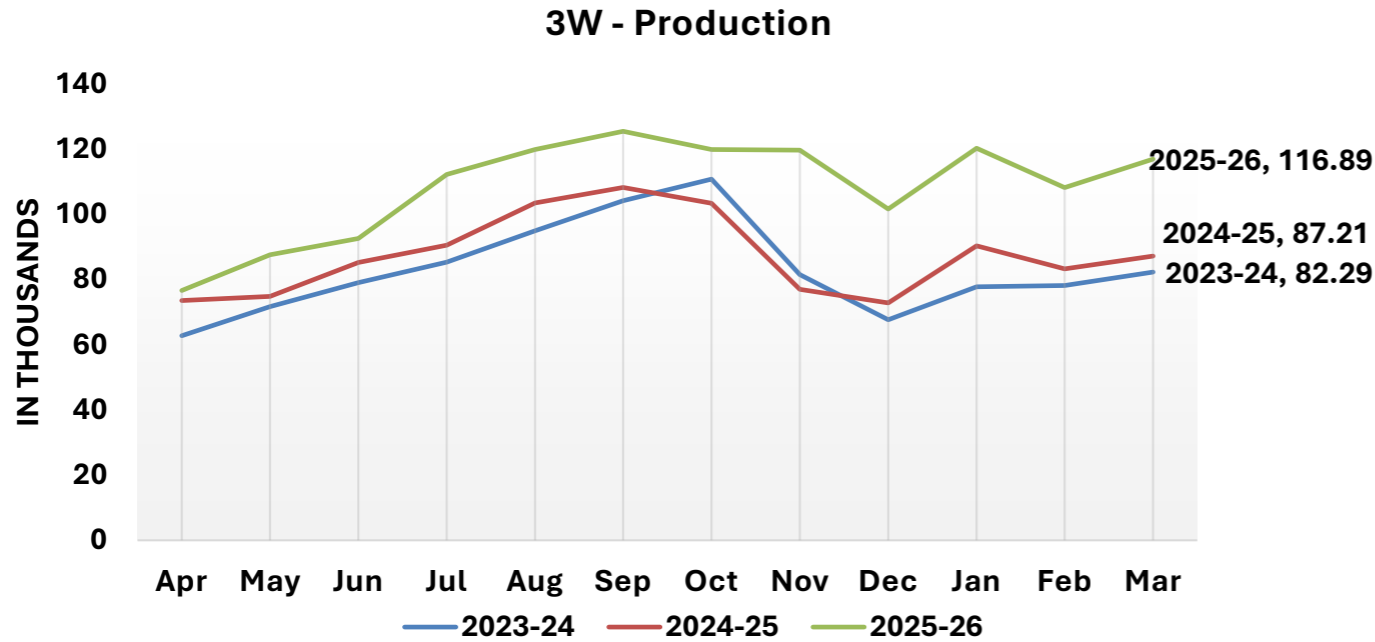
COMPANY-WISE PRODUCTION FIGURES: E-2W (MORE THAN 250W)

E – Two Wheelers	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
TVS Motor Company Ltd (BMW EV,TVS iQube Electric)	26,884	37,048	37.81	2,80,551	3,70,275
Bajaj Auto Ltd (Chetak)	26,947	36,295	34.69	2,60,604	3,07,663
Ather Energy Pvt. Ltd (450 Apex,450S,450X,Rizta)	14,473	25,508	76.25	1,57,040	2,60,309
Hero MotoCorp Ltd (Vida)	7,560	16,554	118.97	60,189	1,48,120
Suzuki Motorcycle India Pvt Ltd (e-Access)	0	448	-	0	2,584
India Yamaha Motor Pvt Ltd (EC06)	0	30	-	0	90
Okinawa Autotech Pvt. Ltd (I Praise,Okhi 90,Praise Pro,Ridge+)	0	0	-	2,573	20
Honda Motorcycle & Scooter India Pvt Ltd (Activa E,QCI)	4,570	0	-	6,432	4,736
Total	80,434	1,15,883	44.07	7,67,389	10,93,797

FADA Y-O-Y GROWTH OF TWO WHEELERS

Month	2024-25	2025-26	YoY% Growth Rate
April	16,49,591	16,86,774	2.25%
May	15,40,077	16,52,637	7.31%
June	13,81,040	14,46,387	4.73%
July	14,49,487	13,55,504	-6.48%
August	13,44,380	13,73,675	2.18%
September	12,08,996	12,87,735	6.51%
October	20,75,578	31,49,846	51.76%
November	26,27,617	25,46,184	-3.10%
December	12,02,600	13,16,891	9.50%
January	15,33,556	18,52,870	20.82%
February	13,60,155	17,00,505	25.02%
March	15,16,150	19,51,006	28.68%

THREE WHEELERS: PRODUCTION TREND

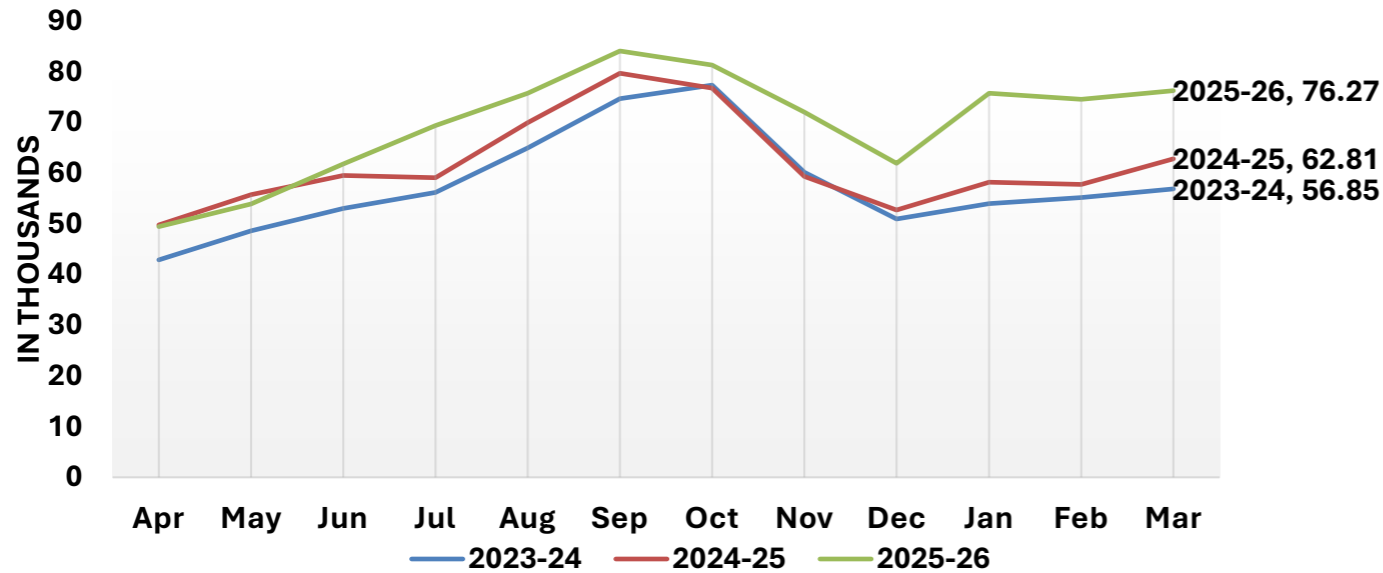


	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	9.96	10.49	13	5.32	23.93

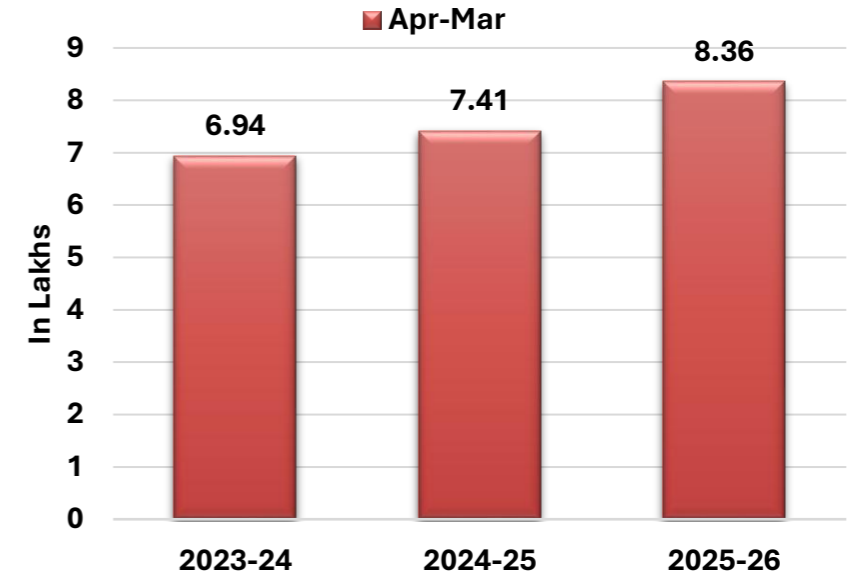
THREE WHEELERS: DOMESTIC SALES TREND

**FADA (SALES MAR 2026)
1,09,777**

3W - Domestic Sales

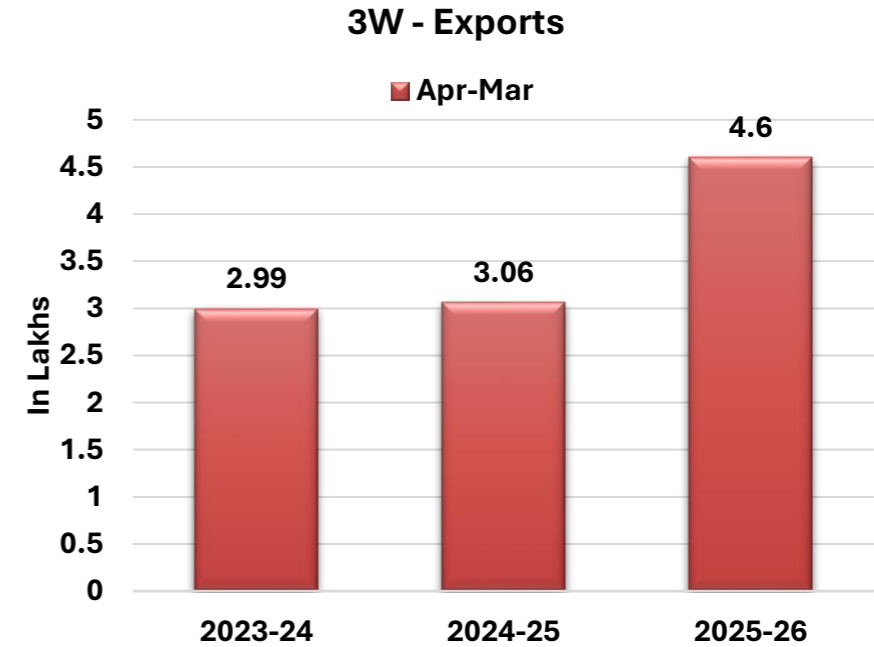
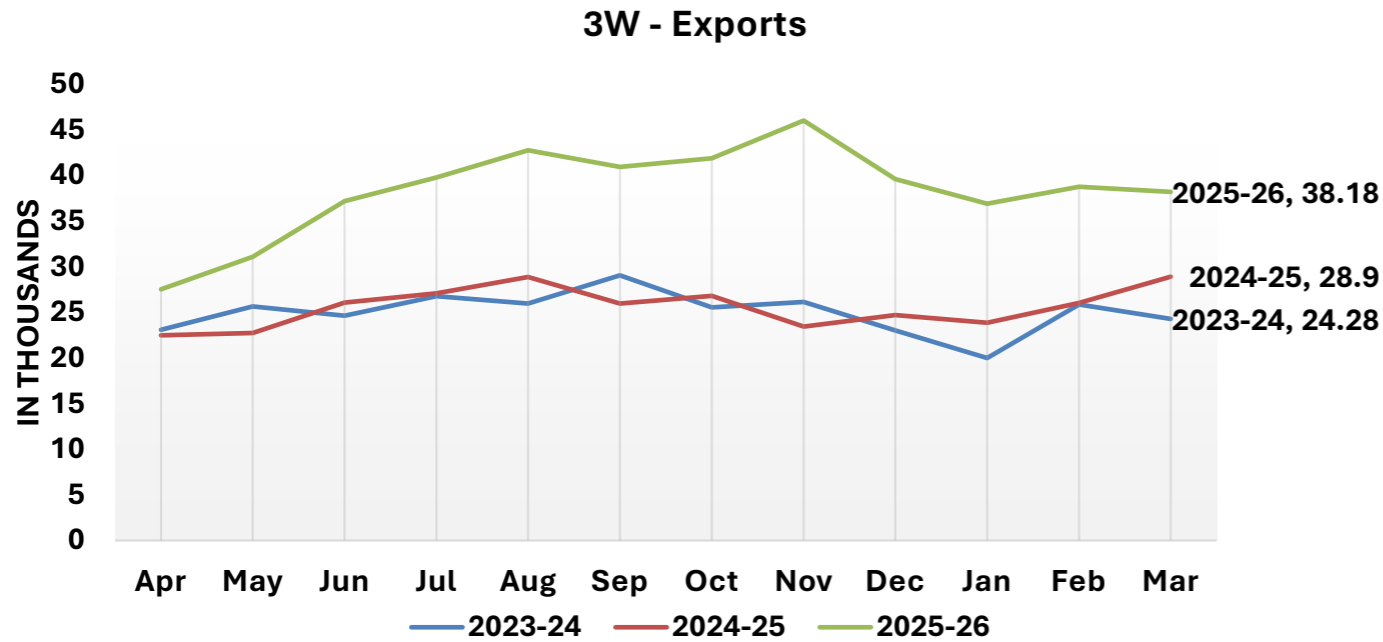


3W - Domestic Sales



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	6.94	7.41	8.36	6.77	12.82

THREE WHEELERS: EXPORTS TREND



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	2.99	3.06	4.6	2.34	50.33

COMPANY-WISE PRODUCTION FIGURES: THREE WHEELERS

Three Wheelers	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
Bajaj Auto Ltd	53,504	70,443	31.66	6,61,996	8,01,892
TVS Motor Company Ltd	14,011	21,000	49.88	1,33,253	2,19,802
Piaggio Vehicles Pvt Ltd	9,952	13,655	37.21	1,15,556	1,20,592
Mahindra & Mahindra Ltd	5,512	7,212	30.84	88,745	1,08,989
Atul Auto Ltd	2,781	3,740	34.48	34,309	38,208
TI Clean Mobility Pvt Ltd	425	336	-20.94	7,614	6,444
Baxy Ltd	1,034	302	-70.79	7,875	4,178
Pinnacle Mobility Solutions Pvt Ltd	0	202	-	0	700
Force Motors Ltd	0	0	-	672	0
Total	87,219	1,16,890	34.02	10,50,020	13,00,805

"Data encompasses Passenger Carrier, Goods Carrier, E-Rickshaw, and E-Cart values."

COMPANY-WISE PRODUCTION FIGURES: E - RICKSHAW

Three Wheelers	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
Bajaj Auto Ltd (Riki - EV)	0	595	-	0	2,613
Mahindra & Mahindra Ltd (e-Alfa Mini,Treo Yaari)	429	538	25.41	10,675	7,158
Atul Auto Ltd (Atul Elite)	126	57	-54.76	4,999	2,853
Baxy Ltd (Baxy E Rath)	149	37	-75.17	3,041	1,211
TI Clean Mobility Pvt Ltd (L3M)	0	33	-	0	70
Total	704	1,260	78.98	18,715	13,905

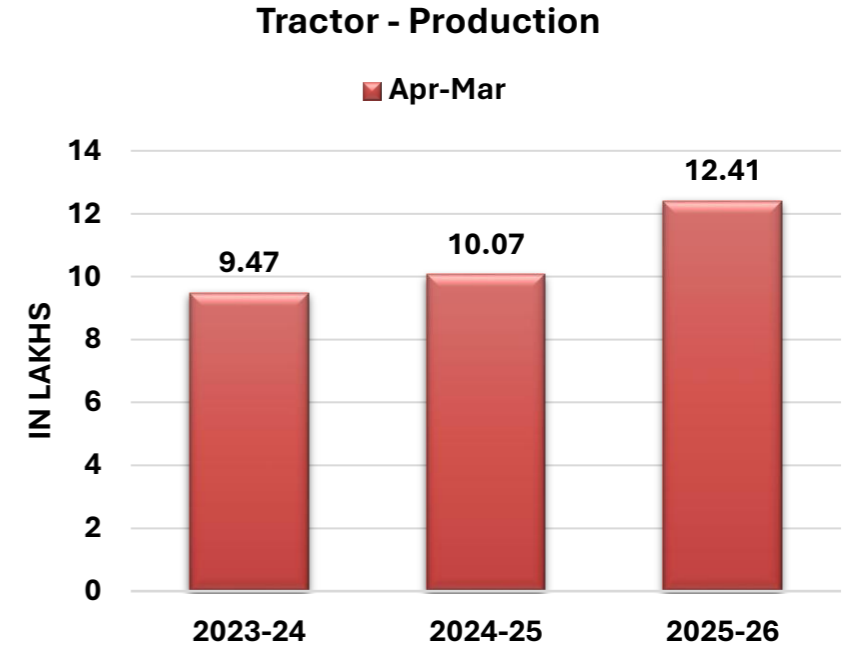
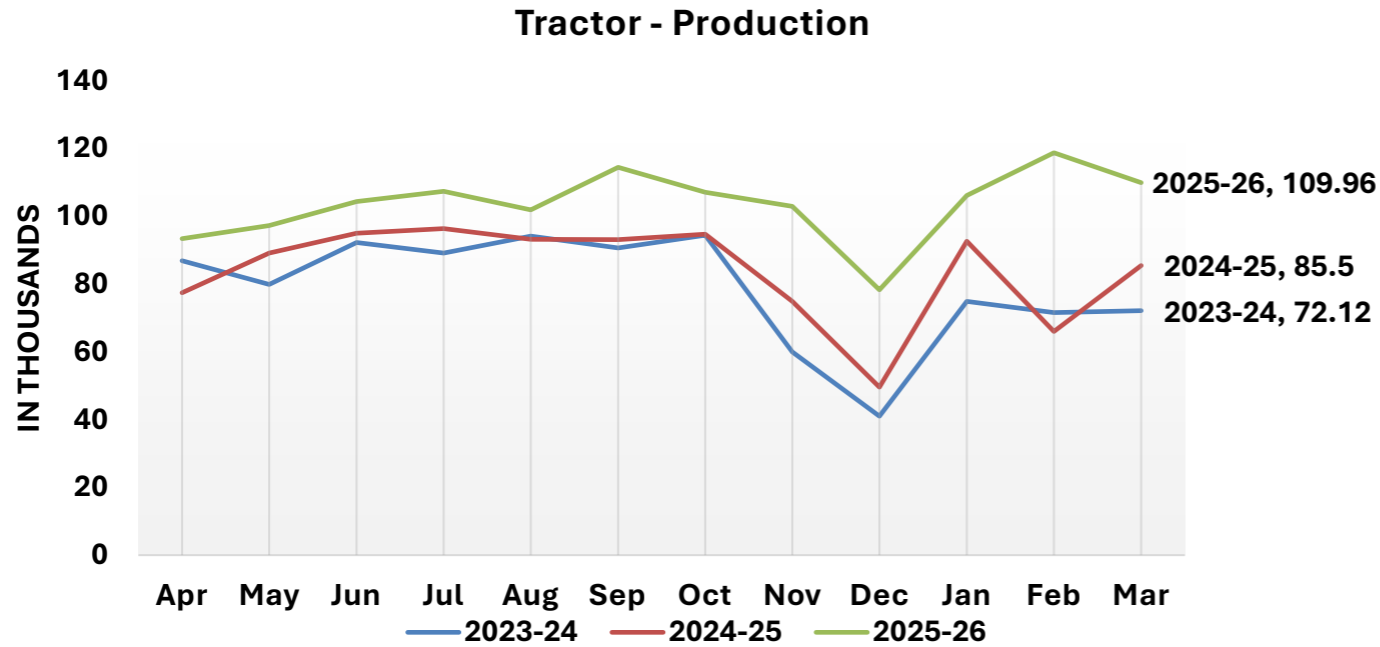
COMPANY-WISE PRODUCTION FIGURES: E - CART

E-Cart	Mar-25	Mar-26	Growth rate	Apr-Mar 2024-25	Apr-Mar 2025-26
Atul Auto Ltd	258	409	58.53	2382	3264
Mahindra & Mahindra Ltd	74	168	127.03	942	1576
Baxy Ltd	108	25	-76.85	965	416
Bajaj Auto Ltd	0	20	-	0	118
Total E-Cart	440	622	41.36	4,289	5,374

FADA Y-O-Y GROWTH OF THREE WHEELERS

Month	2024-25	2025-26	YoY% Growth Rate
April	80,127	99,766	24.51%
May	98,274	1,04,448	6.28%
June	94,326	1,00,625	6.68%
July	1,10,511	1,11,426	0.83%
August	1,05,493	1,03,105	-2.26%
September	1,06,534	98,866	-7.20%
October	1,22,848	1,29,517	5.43%
November	1,08,317	1,33,951	23.67%
December	93,879	1,27,772	36.10%
January	1,07,013	1,27,134	18.80%
February	94,162	1,17,130	24.39%
March	99,325	1,09,777	10.52%

TRACTORS: PRODUCTION TREND



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	9.47	10.07	12.41	6.34	23.24

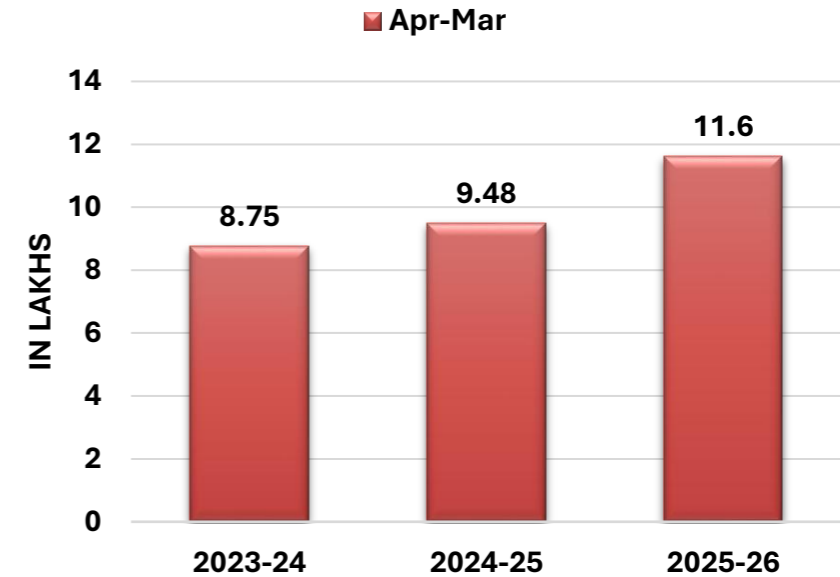
TRACTORS: DOMESTIC SALES TREND

FADA (SALES MAR 2026)
10,50,077

Tractor - Domestic Sales



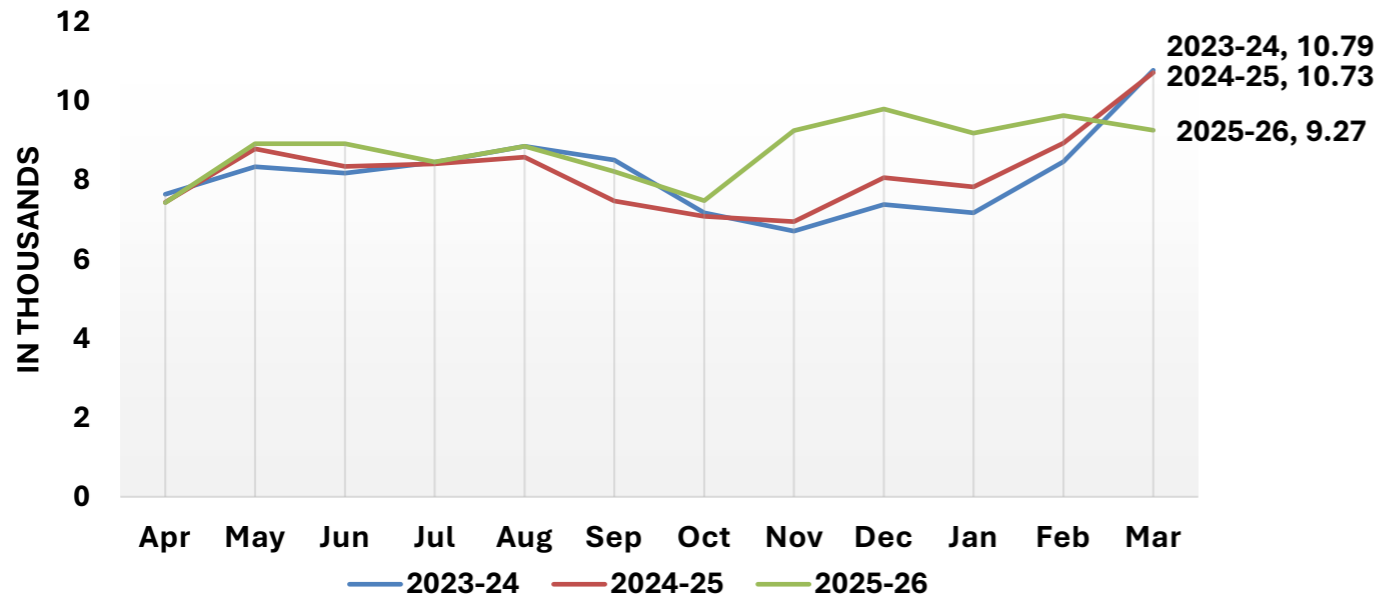
Tractor- Domestic Sales



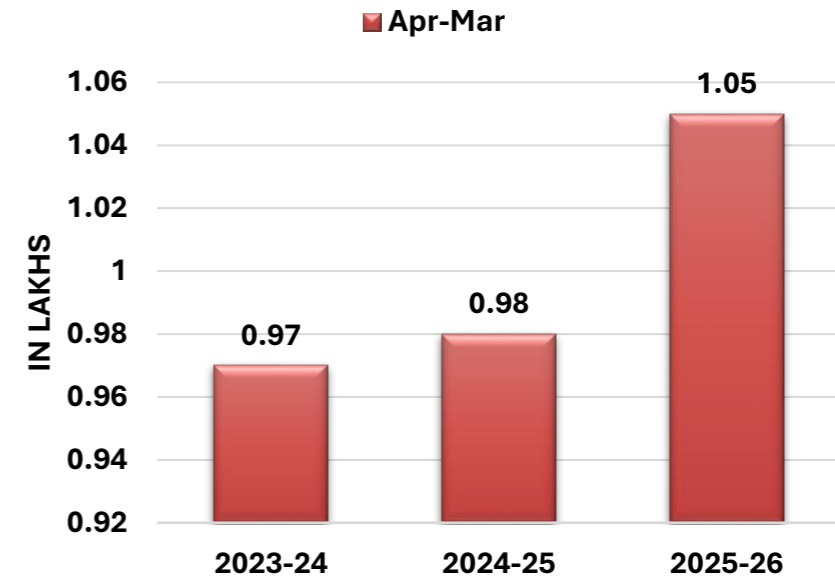
	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	8.75	9.48	11.6	8.34	22.36

TRACTORS: EXPORTS TREND

Tractor - Exports



Tractor - Exports



	Apr-Mar 2023-24 (Y1)	Apr-Mar 2024-25 (Y2)	Apr-Mar 2025-26 (Y3)	Y-o-Y Growth Y2 over Y1 (%)	Y-o-Y Growth Y3 over Y2 (%)
Numbers (In Lakh)	0.97	0.98	1.05	1.03	7.14

FADA OEM WISE MARKET SHARE DATA

Tractor OEM	Mar'26	Market Share (%) Mar'26	Mar'25	Market Share (%) Mar'25
MAHINDRA & MAHINDRA LIMITED (TRACTOR)	19,652	23.94%	17,593	23.76%
MAHINDRA & MAHINDRA LIMITED (SWARAJ DIVISION)	16,007	19.50%	14,355	19.39%
INTERNATIONAL TRACTORS LIMITED	10,194	12.42%	9,266	12.52%
ESCORTS KUBOTA LIMITED (AGRI MACHINERY GROUP)	8,926	10.87%	7,688	10.38%
TAFE LIMITED	8,489	10.34%	7,067	9.55%
JOHN DEERE INDIA PVT LTD (TRACTOR DIVISION)	6,460	7.87%	5,910	7.98%
EICHER TRACTORS	4,661	5.68%	4,551	6.15%
CNH INDUSTRIAL (INDIA) PVT LTD	3,931	4.79%	3,025	4.09%
Others	3,760	4.58%	4,577	6.18%
Total	82,080	100%	74,032	100%

FADA Y-O-Y GROWTH OF TRACTOR

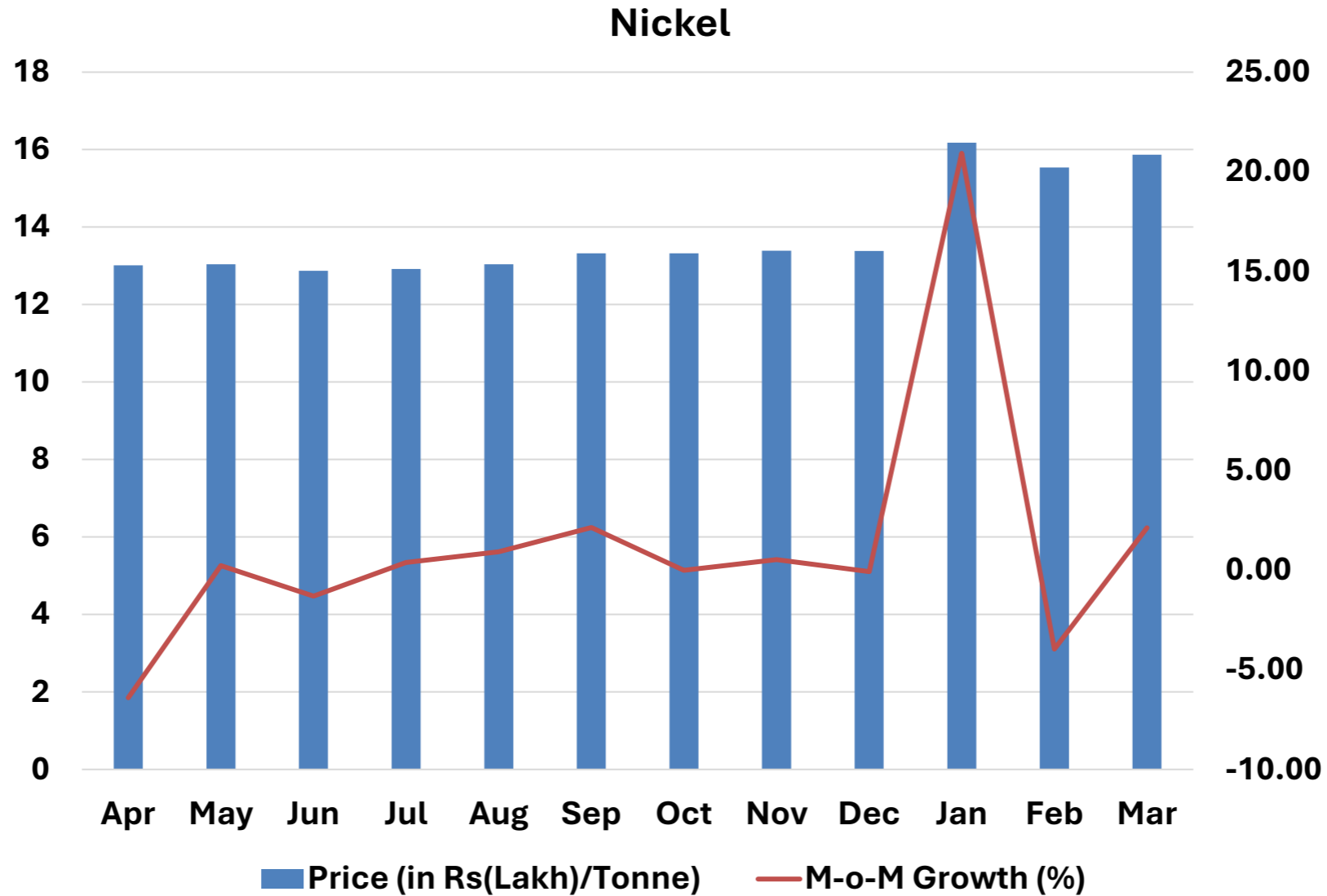
Month	2024-25	2025-26	YoY% Growth Rate
April	56,635	60,915	7.56%
May	70,063	71,992	2.75%
June	71,047	77,214	8.68%
July	79,961	88,722	10.96%
August	65,477	85,215	30.14%
September	62,527	64,785	3.61%
October	64,416	73,577	14.22%
November	80,507	1,26,033	56.55%
December	99,306	1,15,001	15.80%
January	93,386	1,14,759	22.89%
February	65,579	89,418	36.35%
March	8,82,825	10,50,077	18.95%

RAW MATERIALS

Source: London Metal Exchange/American Metal Market



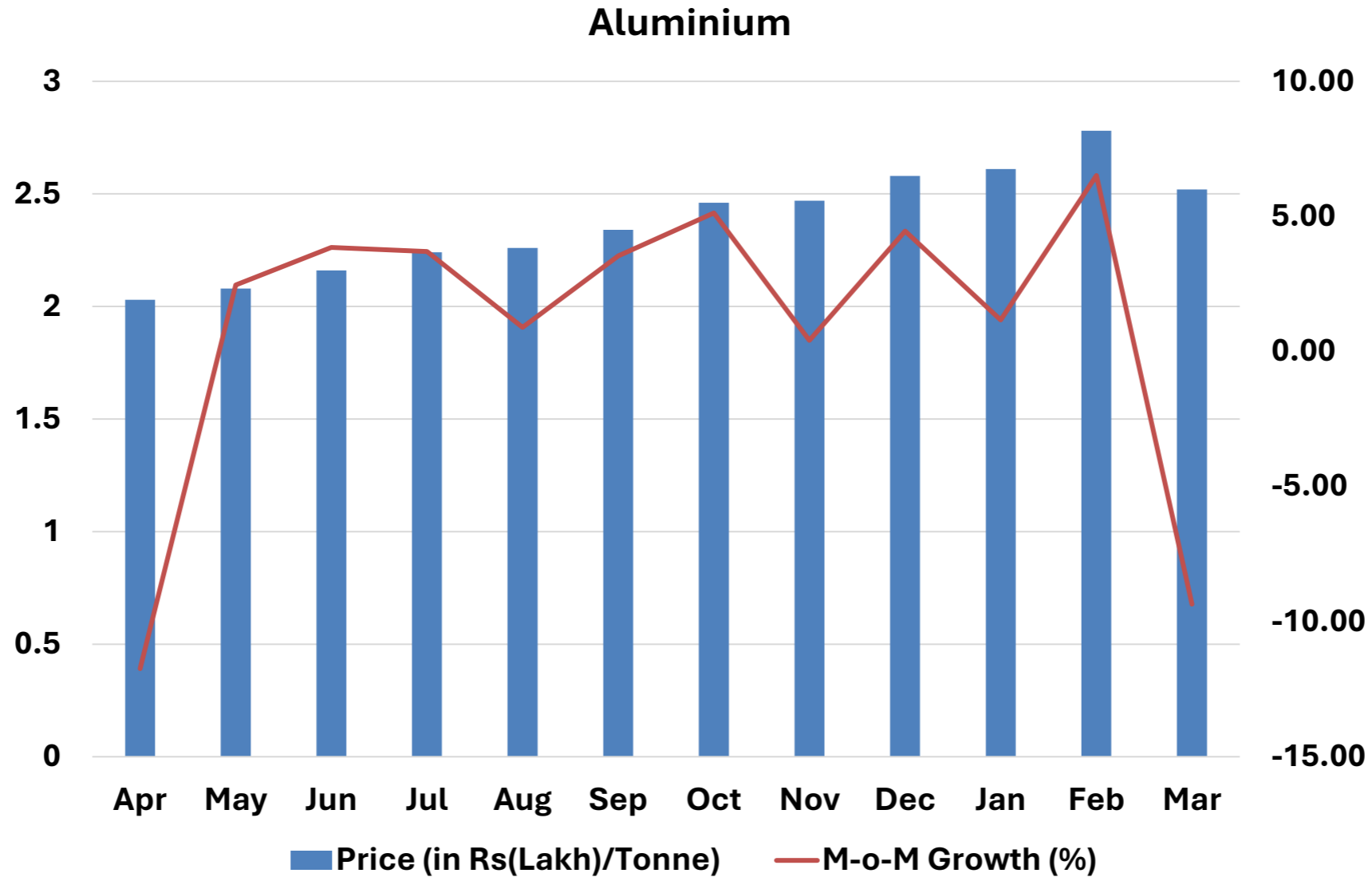
NICKEL (APR-MAR 2025-26)



NICKEL (APR-MAR 2025-26)

2025-26	(\$)/ Tonne	₹((Lakh)/Tonne)	MoM Change (%)
April	15201.5	13.01	-6.40
May	15317.50	13.04	0.23
June	14985.12	12.87	-1.30
July	15016.52	12.92	0.39
August	14904.13	13.04	0.93
September	15097.62	13.32	2.15
October	15075.98	13.32	0.00
November	14685.75	13.39	0.53
December	14875.36	13.38	-0.07
January	17838.10	16.18	20.93
February	17128.88	15.54	-3.96
March	17087.73	15.87	2.12

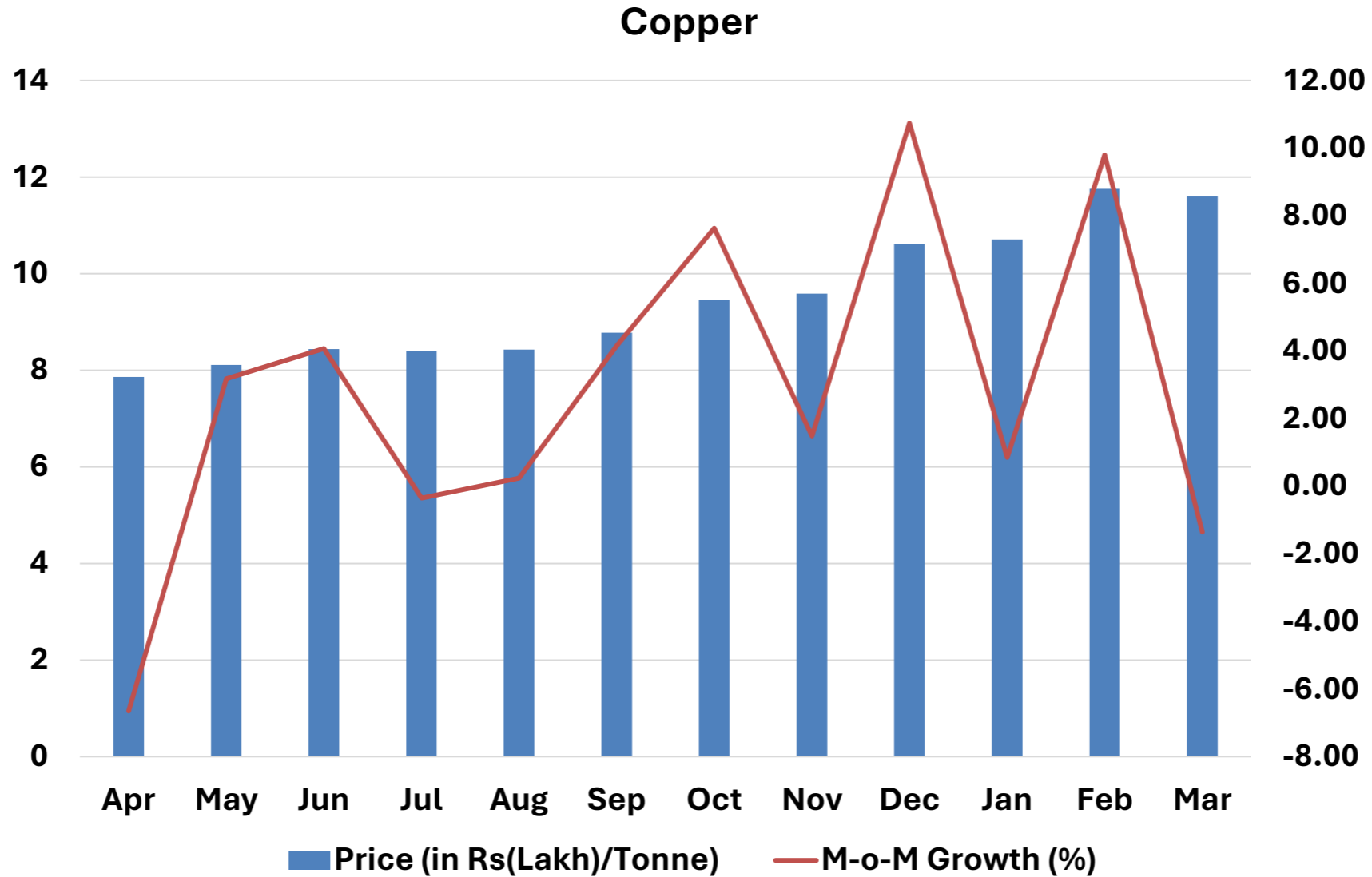
ALUMINIUM (APR-MAR 2025-26)



ALUMINIUM (APR-MAR 2025-26)

2025-26	(\$)/ Tonne	₹((Lakh)/Tonne)	MoM Change (%)
April	2380.9	2.03	-11.74
May	2441.98	2.08	2.46
June	2516.12	2.16	3.85
July	2603.78	2.24	3.70
August	2593.59	2.26	0.89
September	2652.95	2.34	3.54
October	2785.91	2.46	5.13
November	2822.57	2.47	0.41
December	2875.13	2.58	4.45
January	3147.98	2.61	1.16
February	3064.94	2.78	6.51
March	2719.09	2.52	-9.35

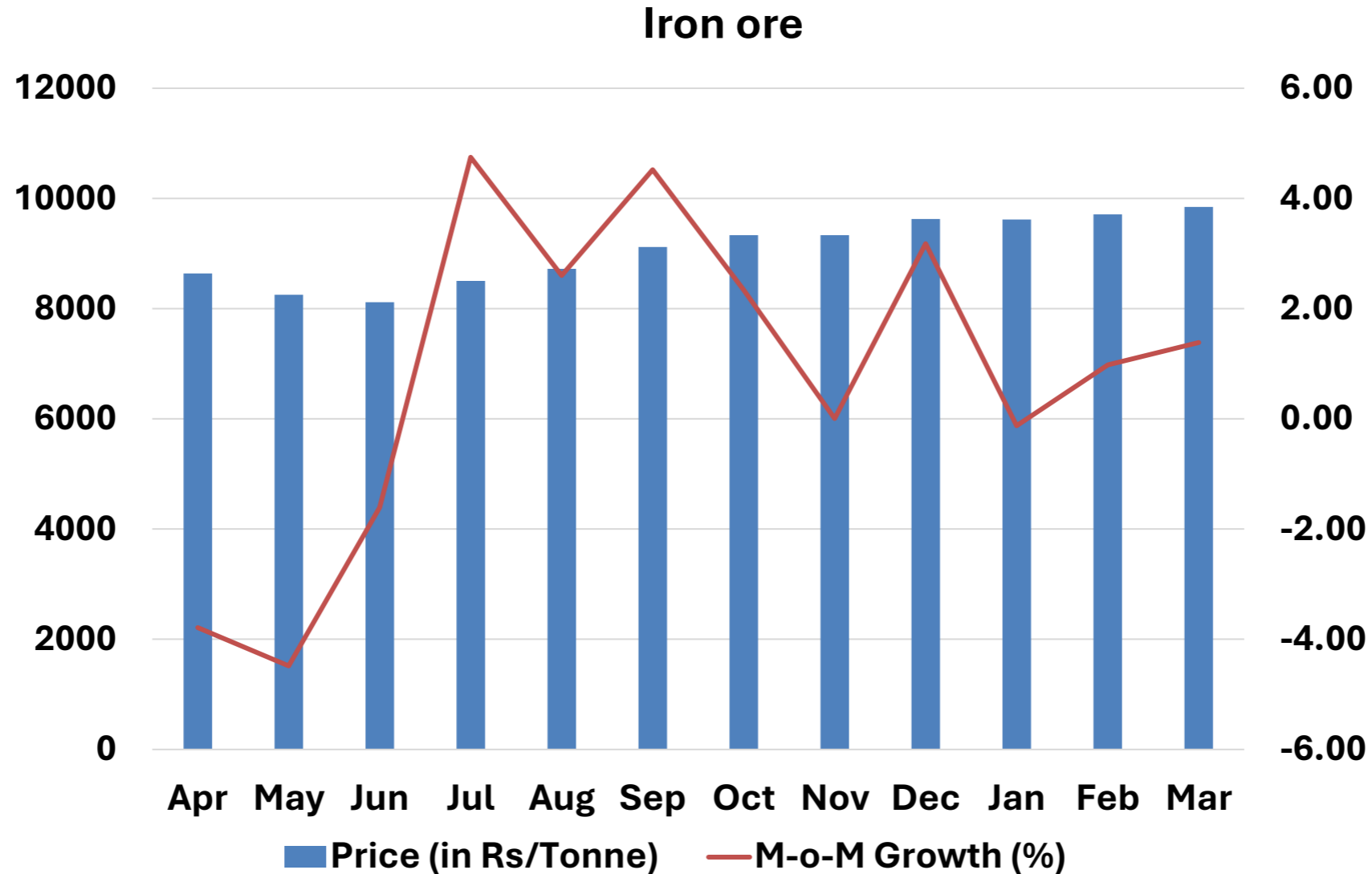
COPPER (APR-MAR 2025-26)



COPPER (APR-MAR 2025-26)

2025-26	(\$)/ Tonne	₹((Lakh)/Tonne)	MoM Change (%)
April	9191.49	7.86	-6.65
May	9529.06	8.11	3.18
June	9832.98	8.44	4.07
July	9777.67	8.41	-0.36
August	9645.5	8.43	0.24
September	9952.09	8.78	4.15
October	10695.63	9.45	7.63
November	10800.02	9.59	1.48
December	11802.79	10.62	10.74
January	13088.09	10.71	0.85
February	12967.16	11.76	9.80
March	12498.36	11.6	-1.36

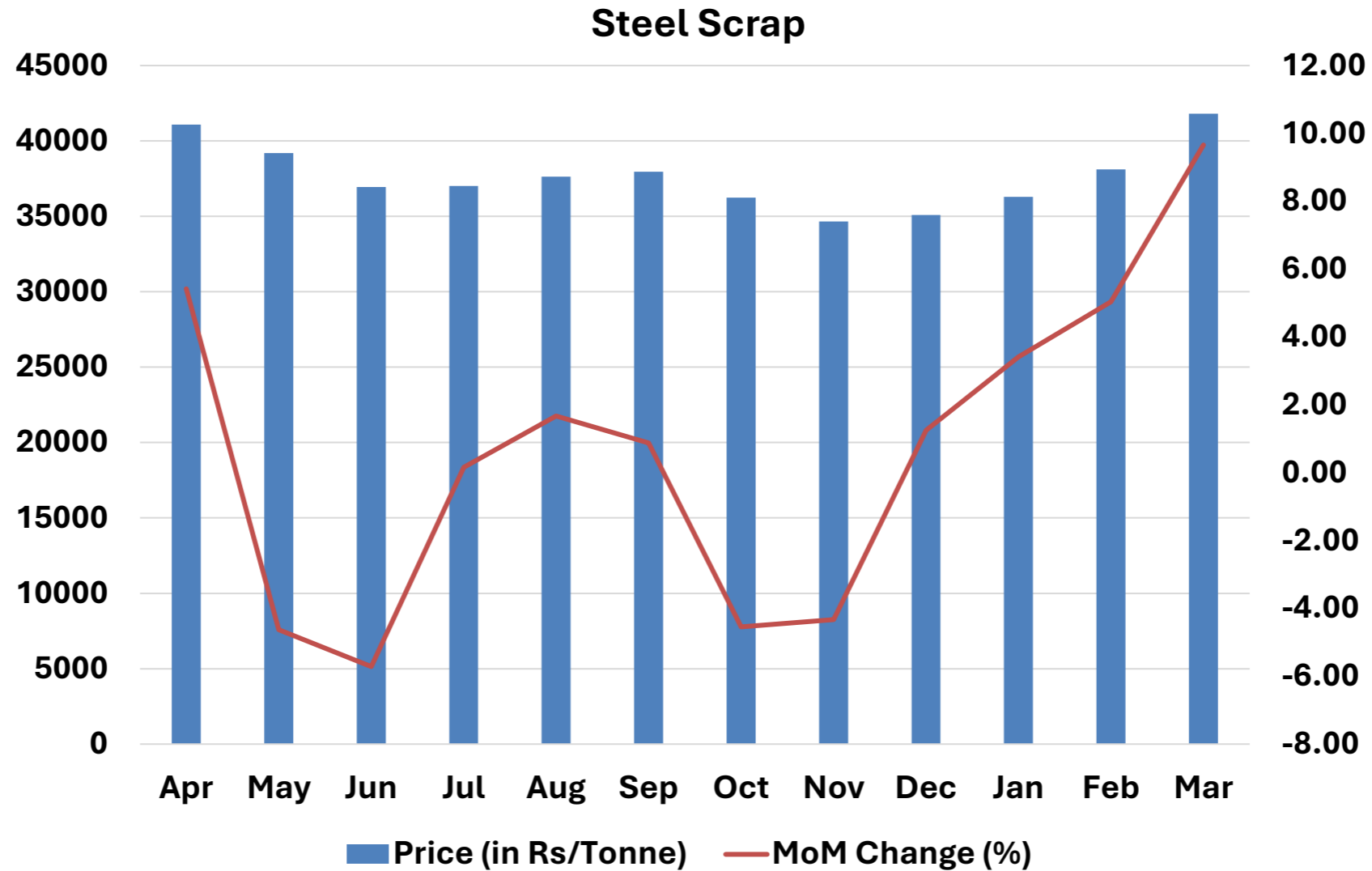
IRON ORE (APR-MAR 2025-26)



IRON ORE (APR-MAR 2025-26)

2025	(\$)/ Tonne	₹((Lakh)/Tonne)	MoM Change (%)
April	100.9	8637	-3.79
May	96.84	8250	-4.48
June	94.47	8117	-1.61
July	98.8	8503	4.75
August	99.7	8724	2.60
September	103.3	9118	4.52
October	105.6	9332	2.34
November	105	9332	0.01
December	107	9629	3.18
January	106	9617	-0.12
February	107	9711	0.98
March	106	9846	1.39

STEEL SCRAP (APR-MAR 2025-26)



STEEL SCRAP (APR-MAR 2025-26)

2025-26	(\$)/ Tonne	₹((Lakh)/Tonne)	MoM Change (%)
April	480	41088	5.42
May	460	39187	-4.63
June	430	36948	-5.72
July	430	37006	0.16
August	430	37625	1.67
September	430	37956	0.88
October	410	36232	-4.54
November	390	34663	-4.33
December	390	35096	1.25
January	400	36292	3.41
February	420	38119	5.03
March	450	41801	9.66

THANK YOU...

